



Client Address:

Date:

To:

Dear Sir / Madam

Re – client name(s)

Policy Number(s) –

Date(s) of Birth –

Please could you treat this letter as my/our instruction(s) to transfer the servicing of my/our plan(s), including all renewal and trail fees if applicable, to:

IFA / Firm:

Name: Mortgage 4US Ltd
Address: 6 Barton Road, London W14 9HD
Regulated directly under FSA reference number: 577536

Could you please advise the Adviser / Mortgage4US Ltd as soon as the transfer(s) has/have been effected.

Yours faithfully

Signed

Signed

Name

Name